



**HELPING  
FUTURE  
GENERATIONS  
THRIVE**

## THE YMCA OF MIDDLE TENNESSEE

For more than 144 years, the YMCA of Middle Tennessee has been guided by its Christian mission and values to strengthen the foundations of our community and nurture the potential of the men, women and children who call the greater Nashville area home. As a leading nonprofit dedicated to meeting community needs, we engage people across 8 counties, giving more than 220,000 of our neighbors – more than a third of them kids – the chance to learn, grow and thrive.

## THE HERITAGE CLUB

The Heritage Club is a very special group of people who have made plans to support YMCA of Middle Tennessee programs and initiatives through planned giving (a bequest, a charitable remainder trust, a life insurance policy or by other means). When caring and dedicated people come together to build the YMCA's endowment, amazing things are accomplished!



## ASSETS

2019:	\$9,790,164
2018:	\$9,584,743
2017:	\$9,623,817
2016:	\$8,758,105
2015:	\$7,904,791
2014:	\$8,588,104
2013:	\$7,307,246
2012:	\$6,331,167
2011:	\$5,216,362
2010:	\$4,479,581
2009:	\$4,432,535
2008:	\$5,246,795
2007:	\$6,023,525
2006:	\$5,456,256
2005:	\$5,153,178
2004:	\$5,078,234

## EXPECTANCIES

2019:	\$19,082,820
2018:	\$17,471,544
2017:	\$17,396,544
2016:	\$18,340,545
2015:	\$18,425,096
2014:	\$18,514,899
2013:	\$18,764,699
2012:	\$19,706,484
2011:	\$19,466,485
2010:	\$19,055,584
2009:	\$19,050,584
2008:	\$14,649,886
2007:	\$12,411,620
2006:	\$10,474,050
2005:	\$6,555,170
2004:	\$2,404,690

## ENDOWMENT FUND REPORT





**IN MEMORY OF TOMMY ALLEN**

Carolyn and Clark Baker  
Ira Landsman  
Ruth and Bob Napier  
Carolyn Steinhouse  
Melora Turner

**IN MEMORY OF WILLIAM F. CARPENTER, JR.**

Mr. and Mrs. Stewart Bronaugh

**IN MEMORY OF ROALL WILLIAM CORNELIUS**

Kaye and Ron Knox  
Smith Harris & Carr

**IN MEMORY OF DUNCAN EVE**

Ruth and Bob Napier  
Bolin and Larry Stumb

**IN MEMORY OF GINNY FREEMAN**

Lorianne Baker  
Beasley Family Foundation  
Susan & Kent Burns  
Cheryl & Boyce Magli  
Raskin Holdings  
Delinda & Bart Rollins  
Carolyn & Jim Steinhouse

**IN MEMORY OF RICHARD FULTON**

Arts at the Airport/Cathy Holland  
Jackie Karr  
Kaye & Ron Knox  
Cynthia & J Lawrence  
Garret Strathearn

**IN MEMORY OF TONY JOHNSTON**

Mary Lauren and Lawson Allen  
Allison and Frank Bass  
Faye and Walter Hale  
Ruth and Bob Napier

Mr. and Mrs. Robert J. Walker

**IN MEMORY OF WADE JOYNER**

Liz Allbritton

**IN MEMORY OF GEORGE PORTER**

Cammack United Methodist Church  
Regina Carter  
Greenbrier United  
Methodist Women  
Mary Phil & Ralph Illges  
Linda & Joseph Lynch  
Rita & Keith Moore  
Lavada & George Ruddick  
Dixie Trinkle

**IN MEMORY OF ADAM STEIN**

Eileen & Charles August  
Cary Baker  
The Boedecker Foundation  
George B. Boedecker, Jr.  
Steve Buchanan  
Marshall Chapman  
Peter Collins  
Karen & David Conrad  
Mr. and Mrs. James A. Conway  
Louise & Sonny Curtis  
Christopher L. Doerr  
Michael Dungan  
Francine Golde-Fox & Paul Fox  
Sandra & David Farkas  
Arnold Granat  
Charles & Lois Hall  
Erik Herbert  
Kelly & Brian Jones  
Kenneth Kraus  
Kyle Lehning  
Sally & Louis Michelson  
Beth & Paul Moore  
Dawn Nepp  
Laurie & Dennis Ponos  
Rashford Kruse & Associates

Mr. and Mrs. Charles M. Robin  
Mark Roeder  
James Rooney  
Ted Schmidt, Schmidt Salzman &  
Moran, LTD  
John Shiely  
Stephen Tebo  
Dennis Wells

**IN MEMORY OF WILLIAM E. TURNER, JR.**

Merrill Lynch

**IN MEMORY OF JIMMY WEBB**

James R. Lawrence  
Kaye & Ron Knox  
Cindy & David Wilds  
United Way of  
Metropolitan Nashville

**IN HONOR OF CLARK BAKER**

Sandra and Dick Fulton

**IN HONOR OF MYRA I. DAVIS**

Mary Benner

**IN HONOR OF PETE LANGFITT**

Catherine and Dean Langfitt

**IN HONOR OF JIMMY PICKEL**

The Rodgers/Dale Family  
Foundation

\*Gifts from 9/1/2018-7/15/2019

# HONOR & MEMORIAL TRIBUTES

The tributes provide a way to honor a friend or family member while providing support to the life-changing programs and services of the YMCA of Middle Tennessee.



# WAYS TO ESTABLISH HERITAGE CLUB MEMBERSHIP

YMCA friends and supporters may contribute to the YMCA's endowment in several ways. Each of these methods of support has varied estate or income tax benefits that can result in a gift to the YMCA being considerably larger than the after-tax costs to you.

If you so desire, you may designate your gift for the benefit of a particular center's or program's endowment. Each YMCA center, and many programs, have an account in the endowment fund and receive income each year to support their work. Your membership in the Heritage Club helps ensure that the YMCA will continue to be a positive influence for our children and our community. Additionally, Heritage Club members are invited to an annual dinner in recognition of their commitment to the future of the YMCA of Middle Tennessee.

## WILLS AND BEQUESTS

A gift to the YMCA of Middle Tennessee by will permits you to retain all your assets during your life and/or the life of your loved one. Designations may be for a percent of your estate or for a specified amount.

## YMCA GIFT ANNUITY

In return for tax deductible contributions, the YMCA pays a fixed income for life to the donor and/or the donor's loved one. Normally a sizeable portion of income is tax free, and the return on your investment is not only guaranteed but often better than the stock market.

## CHARITABLE TRUSTS

A charitable trust can provide lifetime income to you and your loved one. Thereafter, the trust principal will go to the YMCA's endowment fund. You may name other charities as principal recipients as well.

## LIFE INSURANCE

When the added protection of an insurance policy is no longer needed, transferring the policy's ownership to the YMCA can result in tax benefits for you and a generous gift to the Y.

## CHARITABLE LEAD TRUSTS

A charitable lead trust may be appropriate if you have ample income now, but desire to retain ownership of the trust principal to meet future financial goals for your family. Income will be directed to the YMCA's endowment for the specified term of the trust, after which time the principal will return to you or designated survivors.

## BENEFICIARY DESIGNATIONS

Revocable provisions naming the YMCA of Middle Tennessee as a beneficiary of your life insurance, qualified IRAs, pension plans, or bank accounts are flexible, meaningful ways to establish an endowment contribution.

The YMCA of Middle Tennessee is happy to provide you with additional information on these opportunities. We also encourage you to consult with your legal and tax advisors.

# CAMPERSHIPS

The Joe C. Davis YMCA Outdoor Center provides campers an opportunity to develop as leaders for our community who are grounded in important lifelong values such as caring, honesty, respect and responsibility. Through the Campership Program, a gift of \$10,000 endows a day-camp scholarship, and a gift of \$25,000 endows a resident-camp scholarship so that young men and women will have the opportunity to interact with caring role models, strengthen confidence, forge friendships, and sharpen character.

## CAMPERSHIP ENDOWMENTS CURRENTLY EXIST IN HONOR OR MEMORY OF:

The Allen Family  
Lee Barfield  
Diane & David Black  
Carl Carlson  
Bond DeLoache  
Patrick Hale  
Kaye & Ron Knox

J Lawrence  
Ruth & Bob Napier  
Jim Rayhab  
Bill Wilson  
David M. Wilds  
Mason Working  
Wesley Working

# H.G. HILL, JR. PHILANTHROPIC AWARD

A highlight of the annual Celebration of Philanthropy dinner is the presentation of the prestigious H.G. Hill, Jr. Philanthropic Award. To perpetuate the memory of noted philanthropist and YMCA leader H.G. Hill, Jr., the YMCA of Middle Tennessee and the H.G. Hill Company created an award in 1995 to recognize those who support the YMCA of Middle and other community organizations.

## 2019 RECIPIENT: GOVERNOR BILL LEE



# PAST H.G. HILL, JR. PHILANTHROPIC AWARD RECIPIENTS

2018	Leilani Boulware
2017	Betty and Marty Dickens
2016	Jimmy Webb
2015	Cal Turner
2014	Ruth and Bob Napier
2013	Sandra and Richard Fulton
2012	Bill Wilson
2011	Frances Caldwell Jackson Anne Caldwell Parsons Wentworth Caldwell, Jr.
2010	Barry and Homer Gibbs
2009	Mary and Lee Barfield
2008	Kaye and Ron Knox
2007	Bond DeLoache
2006	Lolly and Senator Douglas Henry
2005	Frank Burkholder Linda Burkholder
2004	Marshall T. Polk, III
2003	Irene and Ridley Wills II
2002	Honey and Joe Rodgers
2001	Florence and Buzz Davis
2000	Anne and Dick Ragsdale
1999	Anna and William B. Wadlington, MD
1998	Cathy and William E. Turner, Jr.
1997	Walter Knestrick Anne Knestrick
1996	Margaret and Dan Maddox
1995	Sis and Dortch Oldham



# HERITAGE CLUB MEMBERS

Edward A. Adams  
 Liz & Bob Allbritton  
 Liz & Mike Alexander  
 Gracie Allen  
 Mary Lauren & Lawson C. Allen  
 Nancy & Paul Anderson  
 Robert G. Anderson  
 Lola & Bill Arthur  
 Leigh & Hunter Atkins  
 Blossom Averbuch  
 Carolyn & Clark D. Baker  
 Anita & Don Baltimore  
 Mary & H. Lee Barfield II  
 Nancy & Michael Baron  
 James Barr III  
 Vicki Bartholomew  
 Mary Lee & Steve Bartlett  
 Allison & Frank Bass  
 Lisa Beck  
 Jan Berry  
 Lydia & Paul Bianchi  
 Betsy Bibb  
 Nancy & C. Roger Blackwood  
 Julie & Robert Blagojevich  
 Melba & J. William Blevins  
 Linda & David Bohan  
 Mike Borchert  
 Patti & Michael Bottomy  
 Leilani Boulware & Dwaine Anderson  
 Barbara & Jack Bovender  
 Eileen & Brad Bradshaw  
 Nell & John Bransford, Jr.  
 Becky & Mike Brennan  
 Molly & Stewart Bronaugh  
 Gina & Terrence Brooks  
 Alan Brunson  
 Ellen Bryson & Frank Sweezey  
 Sherri & Hardy Burch  
 Mary King & Paul Burd  
 Linda M. Burkholder  
 Jan Byrd  
 David Byrd  
 Ginny & Wood Caldwell  
 Barry & Wentworth Caldwell, Jr.  
 Trudy & Bill Carpenter  
 Carole & Andy Carter  
 Debbie & Fred Cassetty

George H. Cate, Jr.  
 Katy Chaille  
 Lisa & Michael Check  
 Connie & Gary Cobbs  
 Anita Cochran  
 Linda & Ken Coggins  
 Joyce Cook  
 Nancy Cook  
 Sherry & Ted Cornelius  
 Wendy Cornett-Marquitz  
 Vicki & Keith Coss  
 Robin Grindstaff Costa  
 Deborah Craig  
 Jim Crossman  
 Linda & Mike Curb  
 Tim Curtis  
 Adelaide Davis  
 Christy & Brandon Davis  
 Florence Davis  
 Kim & W. Lipscomb Davis III  
 Virginia Annee Davis  
 Gretchen & Terry Deaton  
 Betty & Marty Dickens  
 Claire Drowota  
 Gwen & Dan Dummermuth  
 Jack Elisar  
 Nell & Cyril Evers  
 Deborah & Gary Everton  
 Brenda & Anthony Ewin  
 DeWitt Ezell  
 Jessica & Mark Fain  
 Charlotte Fischer  
 Carolyn & John T. Fisher  
 Judy & Bob Fisher  
 James F. Fitzpatrick III  
 Linda Forceno  
 Coreen & Rich Ford  
 Mrs. Henry C. Foutch  
 Renee & David Frederiksen  
 Mary & J. Richard Freeman  
 Emily & Randy Frey  
 Karyn Frist  
 William H. Frist  
 Patricia & Thomas F. Frist, Jr.  
 Sandra Fulton  
 Carren & Chris Gallaher  
 Katie and Ben Gambill

Homer Gibbs, Jr.  
 Jeff Gillies  
 Lois Goyer  
 Jamie & Jimmy Granbery  
 Mrs. Charles M. Gray  
 Darla & Scott Gray  
 Susie & John Groomes  
 Bitsy Gulbenk  
 Jacqueline D. Guthrie  
 Bonni & Dick Gygi  
 Faye & R. Walter Hale III  
 James L. Harper  
 Kathleen & Dan Harrell  
 Ruth & Ben Harris  
 Patricia & J. Rodes Hart, Sr.  
 Bari & Joey Harwell  
 William M. Hearn  
 Donna & Michael Heilbronn  
 Carol Henderson  
 Martha Reid & William I. Henderson  
 Lisa High  
 Ann Hogan  
 Vicki and Rick Holton  
 Melanie Howard  
 Jean Hudgins  
 Tammy & Gary Hunt  
 Lynn Husband  
 Suzanne Iler  
 Kerry & Rob Ivy  
 Doug Jackson  
 Mary Lee & Granbery Jackson III  
 Robert John  
 Sharon & John Mark  
 "Journey" Johnson  
 Marty & Roy Jordan  
 Jeffrey W. Jowdy  
 O.M. Keathley  
 Phillippa & Patrick Keeble  
 Margaret & Joe Kelley  
 Lynda Jones-Kenigson  
 Amy Kerr  
 Ben Kimbrough, Sr.  
 Wendy & Tim Kinkead  
 Anne Knestrick  
 Bill Knestrick  
 Sarah & Walter Knestrick  
 Adrienne & Bob Knestrick  
 Kaye & Ron Knox, Jr.  
 Amy & Kenneth W. Landrum

Anne & Carlos Lara  
 Sandy & Randy Laszewski  
 Cynthia & J Lawrence  
 Virginia & Ted Lazenby  
 Carol & Walt Leaver  
 Maria & Bill Lee  
 Ashley & Joseph C. Levi  
 Melanie & Greg Lemon  
 Barbara Levy  
 Angie Loflin  
 Kim & Thomas F. Looby  
 Tommye Maddox  
 Mimi & Scott Manzler  
 Carrie Marlow-Hodges  
 Brenda & Charles Martin  
 Rhonda A. Martocci  
 Chris & John McCarthy  
 Sydney McClain  
 Mary Catherine & David McClellan  
 Malcolm L McCune  
 Mrs. Robert McDowell  
 William McInnes  
 Caroline & Rob McNeilly  
 Elaine & George McReynolds  
 George Miller  
 Margaret Miller  
 Robert 'Tommy' Miller  
 Sina & John Ed Miller  
 Buddy Mills  
 Waldi Mizell  
 Fran Moody  
 Peggy Moore  
 Juli & Ralph Mosley  
 Mary M. Mossing & Frank Lanson  
 Dennis Mueller  
 Mary Jo & Dick Murphy  
 Renee & Jim Murray  
 Lucille Nabors  
 Ruth & Robert H. Napier  
 Martha W. Nelson  
 Sharon & Richard Nielsen  
 Kim & Peter Oldham  
 John Olert  
 Anna Lee O'Neil  
 Jeff Parsley  
 Lee & Richard B. Penuel  
 Mr. & Mrs. J.L. Perry, Jr.  
 Pam & Phillip Pfeffer  
 Haden & Jimmy Pickel

Sandra & Marshall T. Polk III  
 Helen Portman  
 Ann & Scott Price  
 Martha Price  
 Joyce & George Pust  
 Mr. & Mrs. Dick Ragsdale  
 Mary & Kenton B. Rea  
 Mary & David Read  
 Betty & Joseph H. Reagan  
 Nancy & Bill Reece  
 Vee & Chuck Rice  
 Donna & Jay Richards  
 Virginia & Doyle Rippee  
 Cathy Robinson  
 Honey Rodgers  
 Barbara Rogers  
 Anne & Charles Roos  
 Susan & H. Kent Russ  
 Gena & Dan Ryan  
 Heather & Steven Saxton  
 Gracie & Dennis Scandrett  
 Jane Schlater  
 Jodi & Matt Schroer  
 Adair Shanks  
 Anna & Jim Shaub II  
 Betsy & Joe Shelton  
 Sharon & William E. Sheriff  
 Robin & Frank Shope  
 Margaret & Jay Siegrist  
 Julie & Ben Sistrunk  
 Beverly & Jimmy Small  
 Ada Smith  
 Catherine Gemmato-Smith &  
 David Smith  
 Margie Smith  
 Marilyn Smith  
 Robert W. Smith  
 Sandra & William T. Spitz  
 Ellen & Ronald Stone  
 Peggy & Herb Stuart  
 Bolin & Larry Stumb  
 Judy & Joe Sumislowski  
 Barbara J. Sutton  
 Lori & Kenny Swann  
 Charles Thompson  
 Martha Thurmond  
 Grace & Charles Tomkins III  
 Cathy Turner  
 Margaret & Cal Turner, Jr.  
 Dawana Wade

Betsy & David Waldron  
 Rebecca Walker  
 Patti & Harry Walters  
 Beverly & Terry Warren  
 Kevin Watkins  
 Becky Webb  
 Becky & Douglas R. Weikert  
 Laura & Mark Weller  
 Carol & Olin West III  
 Betty Wemyss  
 James E. White  
 Cindy & David Wilds  
 Lalah Williams  
 Irene & W. Ridley Wills II  
 Sissy & William M. Wilson  
 Laurel & Scottie Wilson  
 William Wire II  
 Maria Wolfe  
 Anna Young  
 Holland Youngblood  
 Norene Yowell  
 Linda & Barry Zeitlin  
 Shirley Zeitlin

### HERITAGE CLUB MEMBERS WHO HAVE LEFT US WITH GENEROUS LEGACIES AND FOND MEMORIES:

Charles Allen  
 Mark Anderson  
 Gerald Averbuch  
 William R. Bailey  
 Martha & Thomas Baldrige  
 Sam Bartholomew  
 Louise Bennett  
 Robert Bibb  
 James V. & Patty Blevins  
 Mary Rose & Mark Bradford  
 Charlotte & Elbert Brooks  
 Robert D. Brown  
 Russell Brothers, Sr.  
 Willie Belle & Ralph Brunson  
 H. Frank Burkholder, Jr.  
 Gloria & Harold W. Clark  
 Bill Cochran  
 Max Cook

Tom Cook  
 Bascum Cooksey, Jr.  
 Mr. & Mrs. Charles L. Cornelius, Jr.  
 C.A. Craig  
 J. Vaulx Crockett  
 W. Lipscomb Davis, Jr.  
 Frank Drowota  
 Jane & Guilford Dudley, Jr.  
 Duncan Eve  
 Elizabeth Ewing  
 Barbara Ezell  
 Mary Lee Fielder  
 Patrick Fischer  
 Valerie & Sam M. Fleming  
 Ann & J.P. Foster  
 Ginny & Bob Freeman  
 Dick Fulton  
 Barry Gibbs  
 George S. Goyer  
 Dorothy & Laurence A. Grossman  
 Milton Grossman  
 Midred Gulbenk  
 Roupen Gulbenk  
 Erlene & John Hanson, Jr.  
 Micky & Clifford Harrison, Jr.  
 Helen Haskins  
 Karl E. Haury, Sr.  
 Mildred Haury  
 Georgia & E.M. Haywood  
 Robert W. Henderson  
 Lolly & Douglas Henry, Jr.  
 Mr. & Mrs. John Herbert  
 May Buntin Hill  
 James M. Hudgins  
 Richard Husband  
 Frances & Harold E. Jackson, Jr.  
 Mr. & Mrs. James Jesse  
 Mr. & Mrs. Charles J. Kane, Sr.  
 Sheila & Sydney F. Keeble, Jr.  
 Matt Kenigson  
 Margaret Kimbrough  
 Ruth Kinnard  
 William Kline  
 Dolores & Charles Linville  
 Helen & Clifford Love, Jr.  
 David McClain  
 Margaret & Dan Maddox

Margaret Mager  
 Louise B. McKee  
 Andy Mizell  
 Adrian Moody  
 Sam Moore  
 Tom Nabors  
 Sis & Dortch Oldham  
 Madeline & Eugene Pargh  
 Mitchell Parks  
 Ann M. Parkus  
 Juanita Patton  
 Ralph Pilsk  
 Judy & James E. Poole  
 Elizabeth & David Proctor  
 Anne Ragsdale  
 Delores & James Rayhab  
 Celeste & James H. Reed III  
 Margaret Ann & Walter Robinson  
 Sara & A. Battle Rodes  
 Joe M. Rodgers  
 Doyle Rogers  
 Betty & Gerald E. Sheridan  
 Alden Smith  
 M. Lee Smith  
 Madison Smith  
 Richard Smith  
 Patricia Sneed  
 Harry Stratton  
 Rebecca Thomas  
 Harriet Thompson  
 Donald W. Thurmond  
 Lois & Dan Tito  
 Pat & Lou Todd  
 William E. Turner, Jr.  
 Anna & Dr. Bill Wadlington  
 Mary Jane & James M. Ward  
 Jimmy Webb, III  
 William H. Wemyss  
 Leah Rose Werthan  
 Sara Jo White  
 Robert O. Williams, Jr.  
 Ellen B. Wills  
 Alice Wire  
 George L. Yowell  
 Martin Zeitlin



# IN MEMORIAM

Year-end 2018 and in 2019 we mourned the passing of these friends, and we remain ever grateful for their generosity to our organization. Their legacy will live on in the individuals and families who benefit from their contributions for generations to come.

Sam Bartholomew  
Duncan Eve  
Ginny Freeman  
Dick Fulton  
Anthony Johnston  
Matt Kenigson  
David McClain  
Sam Moore  
Eugene Pargh  
Mitchell S. Parks  
Ralph Pilsk  
Jimmy Webb

## 2019 YMCA FOUNDATION OF MIDDLE TENNESSEE BOARD MEMBERS

Walter Hale III, Board Chair  
Liz Allbritton  
Lee Barfield II  
Wood Caldwell  
Fred J. Cassetty  
George Cate, Jr.  
Joyce Cook  
Florence Davis  
Catherine Gemmato-Smith  
Homer Gibbs  
John C. Groomes  
Bill Henderson  
Granbery Jackson  
Decosta Jenkins  
Roy Jordan

Walter Knestrick  
Ron Knox, Jr.  
Walt Leaver  
Joe Levi  
Charley Martin, Jr.  
Dick Murphy  
Bob Napier  
Marshall "Shag" Polk  
Blaine Smith  
David Wilds  
Bill Wilson

Investment Manager:  
Lee, Danner & Bass (Frank  
Bass II and Lawson Allen)





**YMCA OF MIDDLE TENNESSEE**

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